



MAR 30 '12 -11 03 AM

SURFACE TRANSPORTATION BOARD

Houston Harbaugh
ATTORNEYS AT LAW

copy

WRITER'S DIRECT DIAL:

(412) 288-5003

jaraslm@hh-law.com

File # 24446-3

March 27, 2012

VIA FEDERAL EXPRESS

Cynthia Brown, Section Chief
Office of Proceedings
Surface Transportation Board
395 E Street SW
Washington, DC 20423

RE: Secondary Document for Recordation – Full Termination of Lease of Locomotive Lease Agreement between National Railway Equipment Co. and Southwest Pennsylvania Railroad Company dated January 10, 2005 – Recordation Number 25433 for Locomotive EMD Model SW-1500, Number NREX 2531

Dear Chief Brown:

Enclosed for recordation with the Surface Transportation Board (the "STB") is one (1) original and two (2) copies of a fully executed Full Termination of Lease (the "Termination") to terminate that certain Locomotive Lease Agreement between National Railway Equipment Co., as the Lessor, and Southwest Pennsylvania Railroad Company, as the Lessee, dated January 10, 2005. Also enclosed is a check in the amount of \$41.00 for the filing fee.

The enclosed Termination is to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code. The Termination is a secondary document, connected to that certain Lease Agreement as filed with the STB at Recordation Number 25433, filed February 2, 2005 at 4:23 p.m.

Kindly process the enclosed Release for filing and return the original and one (1) filed copy of the Termination to our offices in the enclosed, self-addressed, stamped envelope provided.

For indexing purposes, the Release may be indexed as follows:

Secondary Document for Recordation – Full Termination of Lease

Primary Document: Locomotive Lease Agreement dated January 10, 2005

Three Gateway Center • 401 Liberty Avenue 22nd Floor • Pittsburgh PA 15222-1005

Phone 412.281.5060 • Fax 412.281.4499 • www.hh-law.com

Page 2

Primary Document Recordation Number/Date: 25433, February 2, 2005 at 4:23 pm.

Lessor: National Railway Equipment Co.

Lessee: Southwest Pennsylvania Railroad Company

Equipment for Release: National Railway Equipment Co. EMD Model SW-1500, Number NREX 2531.

If you should have any questions regarding this filing, please contact me at (412) 288-5003 or at the e-mail address set forth above. You may also contact Danielle N. Hykes, Esq. at (412) 288-2262 or at hykesdn@hh-law.com.

Thank you for your attention to this matter.

Very truly yours,

A handwritten signature in black ink that reads "Lisa M. Jaras". The signature is written in a cursive, flowing style.

Lisa M. Jaras

Paralegal to Danielle N. Hykes, Esq.

cc: Mr. Russell A. Peterson (via email)
Ms. Amy Smith (via email)
Danielle N. Hykes, Esq. (via email)

MAR 30 '12 -11 03 AM

SURFACE TRANSPORTATION BOARD

FULL TERMINATION OF LEASE

COPY

The undersigned, acting in the capacity as set forth below and on behalf of NATIONAL RAILWAY EQUIPMENT CO. (the "Lessor"), publishes this notice that the certain Locomotive Lease Agreement dated as of January 10, 2005 (together with all riders, schedules and other attachments and any amendments thereto, collectively, the "Lease"), between the Lessor and SOUTHWEST PENNSYLVANIA RAILROAD COMPANY (the "Lessee") for the lease of a certain locomotive, and any liens or encumbrances against Lessee or on or in Lessee's personal property arising in connection therewith, have been terminated, with respect to the railroad equipment under the Lease including, but not limited to, the railroad equipment set forth in Exhibit A (the "Locomotive").

Notwithstanding the foregoing, Lessor has not released Lessor's ownership rights in the Locomotive, and Lessee does not have any rights in or related to the Locomotive.

A Memorandum of Lease was duly filed with the Surface Transportation Board under Recordation Number 25433 on February 2, 2005 at 4:23 p.m.

Dated this 19th day of March, 2012.

NATIONAL RAILWAY EQUIPMENT CO.

By: [Signature]

Name: JAMES M. WURTZ, JR.

Title: VP MARKETING & SALES

State/Commonwealth of Illinois)

County of Cook)

SS:

On this 19th day of March, 2012, before me a Notary Public in and for said County and State, personally appeared JAMES M. WURTZ, JR., who acknowledged himself/herself to be a duly authorized officer of NATIONAL RAILWAY EQUIPMENT CO., and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.



[Signature]
NOTARY PUBLIC

My Commission expires: 9-26-2015

EXHIBIT A

<u>Manufacturer and/or Vendor Name</u>	<u>Equipment Description</u>
National Railway Equipment Co.	One EMD model SW-1500 Switcher Locomotive, bearing road number NREX 2531